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9 UNITED STATES BANKRUPTCY COURT
 10 EASTERN DISTRICT OF CALIFORNIA
 11 SACRAMENTO DIVISION
 12

13 In re:
 14 CITY OF STOCKTON, CALIFORNIA,
 15 Debtor.

Case No. 2012-32118

Chapter 9

**NOTICE OF FEBRUARY 25, 2015
EFFECTIVE DATE**

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 18 TO ALL CREDITORS, PARTIES IN INTEREST, AND THEIR ATTORNEYS OF
 19 RECORD:

20 PLEASE TAKE NOTICE that on February 4, 2015, the United States Bankruptcy Court
 21 for the Eastern District of California entered the Order Confirming First Amended Plan For The
 22 Adjustment Of Debts Of City Of Stockton, California, As Modified (August 8, 2014) [Dkt. No.
 23 1875] (“Order” confirming the “Plan”). The City’s mailing agent sent you a Notice of Entry of
 24 Order on or around February 12, 2015. Such Notice included a CD containing PDF copies of the
 25 Order and the Plan, among other documents.

26 PLEASE TAKE FURTHER NOTICE that, pursuant to Sections VII through XIII of the
 27 Plan, on February 25, 2015, the City satisfied or waived the conditions precedent enumerated in

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1 Section XIII of the Plan. As defined in the Plan, the Effective Date occurred on February 25,
2 2015 (“Effective Date”).

3 PLEASE TAKE FURTHER NOTICE that all proofs of claim for Other Postpetition
4 Claims¹ arising on or after August 16, 2013, and requests for payment or any other means of
5 preserving and obtaining payment of Administrative Claims that have not been paid, released, or
6 otherwise settled, and all requests for approval of Professional Claims, must be filed with the
7 Bankruptcy Court and served upon the City no later than 30 days after the date on which this
8 Notice is served. Any proof of claim for Other Postpetition Claims, or request for payment of an
9 Administrative Claim or a Professional Claim, that is not timely filed by such date will be forever
10 barred, and holders of such Claims shall be barred from asserting such Claims in any manner
11 against the City. For the avoidance of doubt, proofs of claim for Other Post-Petition Claims that
12 arose before August 16, 2013 must have been filed by August 16, 2013 in order to be considered
13 timely.

14 PLEASE TAKE FURTHER NOTICE that all distributions to any holder of an Allowed
15 Claim were or shall be made at the address of such holder as set forth in the books and records of
16 the City or its agents, unless the City has been notified by such holder of a different address in a
17 writing that contains an address for such holder different from the address reflected in the City’s
18 books and records. All such notifications of address changes and all address confirmations should
19 be mailed to: Rust Consulting/Omni Bankruptcy, 5955 DeSoto Avenue, Suite 100, Woodland
20 Hills, CA 91367.

21 PLEASE TAKE FURTHER NOTICE that as of the Effective Date, the City assumed all
22 executory contracts and unexpired leases to which it was a party, and assigned certain of those
23 executory contracts as set forth in the Plan, except (i) for those unexpired leases and executory
24 contracts specified in the following paragraph, and (ii) as otherwise provided in the Plan. The
25 Bankruptcy Court shall resolve all disputes regarding (a) the amount of any cure payment to be
26 made in connection with the assumption of any contract or lease (b) the ability of the City to
27 provide “adequate assurance of future performance” within the meaning of 11 U.S.C. § 365 under

28 _____
¹ All capitalized terms not defined herein have the definitions given to them in the Plan.

