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as State Controller of the State of California,
7 and the Office of the State Controller, State of California
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9 **UNITED STATES BANKRUPTCY COURT**
10 **EASTERN DISTRICT OF CALIFORNIA**

KAYE SCHOLER LLP

11 In re) Case No. 12-32118
12 CITY OF STOCKTON, a California) Chapter 9
municipal corporation,)
13) **NOTICE OF APPEARANCE AND**
14 Debtor.) **REQUEST FOR SPECIAL NOTICE**
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**TO THE DEBTOR, THE CLERK OF THE UNITED STATES BANKRUPTCY COURT,
THE OFFICE OF THE UNITED STATES TRUSTEE, AND CREDITORS:**

PLEASE TAKE NOTICE THAT Marc S. Cohen and Steven S. Rosenthal of the firm Kaye Scholer LLP hereby appear as counsel of record in the above-captioned bankruptcy case (the “Case”) pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), on behalf of (1) John Chiang, in his official capacity as State Controller of the State of California, and (2) the Office of the State Controller, State of California (the “SCO”), as parties in interest with respect to the above-captioned debtor (the “Debtor”).

PLEASE TAKE FURTHER NOTICE THAT, pursuant to Bankruptcy Rules 2002, 9007, and 9010 and Sections 102(1), 342, and 1109(b) of Chapter 11, Title 11 of the United States Code, John Chiang and the SCO hereby requests that all notices given, or required to be given, and all papers served in the Case be delivered and served upon John Chiang and the SCO’s counsel at the following addresses:

Marc S. Cohen
Kaye Scholer LLP
1999 Avenue of the Stars, Suite 1700
Los Angeles, CA 90067
Email: marc.cohen@kayescholer.com

and

Alicia Clough
Kaye Scholer LLP
1999 Avenue of the Stars, Suite 1700
Los Angeles, CA 90067
Email: alicia.clough@kayescholer.com

PLEASE TAKE FURTHER NOTICE THAT, pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2002 and 3018(a), the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand in the Case.

Neither this Notice of Appearance and Request for Special Notice, nor any other appearance, pleading, document, or motion, nor any other writing or conduct, shall constitute

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consent to this Court issuing any order binding John Chiang or the SCO, or to the jurisdiction or constitutional power of the Bankruptcy Court. John Chiang and the SCO fully reserve all of their rights and remedies including, without limitation, their rights under the United States Constitution (including, without limitation, the Tenth and Eleventh Amendments), the Constitution of the State of California, sovereign immunity and federalism principles, the provisions of section 903 of the Bankruptcy Code, and any and all other applicable law. All the above rights are expressly preserved unto John Chiang and the SCO without exception and with no purpose of confessing or conceding jurisdiction in any way by this filing or by any other participation in this matter.

Dated: April 3, 2013

KAYE SCHOLER LLP

By: /s/Marc S. Cohen
Marc S. Cohen
Attorneys for John Chiang, in his official capacity as State Controller of the State of California, and the Office of the State Controller, State of California

PROOF OF SERVICE

The undersigned declares:

I am employed in the County of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is KAYE SCHOLER LLP, 1999 Avenue of the Stars, Suite 1700, Los Angeles, California 90067.

On April 3, 2013, I served the foregoing document described as follows:

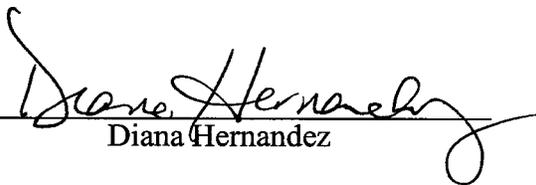
NOTICE OF APPEARANCE AND REQUEST FOR SPECIAL NOTICE

by placing a true copy thereof enclosed in a sealed envelope addressed as follows:

U.S. Trustee Office of the U.S. Trustee Robert T. Matsui United States Courthouse 501 I Street, Room 7-500 Sacramento, CA 95814	Attorney for Debtor City of Stockton Marc A. Levinson 400 Capitol Mall #3000 Sacramento, CA 95814-4407
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BY U.S. MAIL (I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with U.S. Postal Service on that same day with postage thereon fully prepaid at Los Angeles, California in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit.) Executed on April 3, 2013 at Los Angeles, California.

FEDERAL I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.


Diana Hernandez

KAYE SCHOLER LLP