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City of Stockton

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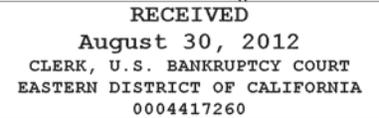
UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re:
CITY OF STOCKTON, CALIFORNIA,
Debtor.

Case No. 2012-32118
D.C. No. OHS-1
Chapter 9

SCHEDULING ORDER

Date: August 23, 2012
Time: 10:00 a.m.
Place: United States Courthouse
Dept. C, Courtroom 35



1 Having considered the chapter 9 petition filed by the City of Stockton, California (the
2 "City"), the City's Memorandum of Fact and Law in Support of Statement of Qualifications, Dkt.
3 No. 19, the preliminary objections to the City's petition (filed by, among others, the undersigned
4 "Objectors"), the City's proposed schedule for pre-trial discovery and briefing, and the statements
5 of counsel at the August 23, 2012 status conference, and the Court having found that the proposed
6 deadlines for discovery and briefing are reasonable, appropriate and in the best interests of the
7 City, the creditors and parties in interest in this case,

8 IT IS HEREBY ORDERED THAT:

9 1. The City shall produce documents responsive to the Objectors' pending informal
10 and formal discovery requests on a rolling basis so as to conclude such production by no later
11 than September 30, 2012; provided, however, that the City will serve written responses and
12 objections to the Objectors' discovery requests on or before September 7, 2012.

13 2. The Objectors may continue to conduct discovery relating to the City's eligibility
14 for chapter 9 relief through and including October 26, 2012 (assuming that the City begins
15 producing documents as promptly as practicable on a rolling basis and confirms in writing to the
16 Objectors the completion thereof on or before September 30, 2012).

17 3. The Objectors' supplementary substantive objections to the City's eligibility for
18 chapter 9 relief, including briefing, declarations and expert reports, if any, shall be filed on or
19 before November 9, 2012.

20 4. The City may conduct discovery relating to any substantive objections to the
21 City's eligibility for chapter 9 relief through and including December 7, 2012; provided, however,
22 that the City shall not conduct any depositions prior to October 27, 2012.

23 5. The City's reply to any substantive objections to its eligibility for chapter 9 relief,
24 including responsive briefing, declarations and expert reports, if any, shall be filed on or before
25 December 21, 2012.

26 6. The Objectors may conduct discovery relating to the responsive briefing,
27 declarations and expert reports, if any, filed by the City pursuant to Paragraph 5 hereof, through
28 and including January 7, 2013.

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7. The Court will hold a status conference at 1:30 p.m. on January 8, 2013.

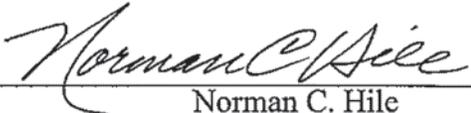
Dated: August 31, 2012


United States Bankruptcy Judge

Prepared by:

ORRICK, HERRINGTON & SUTCLIFFE LLP

Dated: August 30, 2012

By 
Norman C. Hile
Attorneys for City of Stockton, Debtor

Approved as to Form and Content:

SIDLEY AUSTIN LLP

Dated: August 30, 2012

By 
Guy S. Neal
Attorneys for Assured Guaranty Corp. and
Assured Guaranty Municipal Corp.

Approved as to Form and Content:

WINSTON & STRAWN LLP

Dated: August 30, 2012

By see attached signature
Lawrence A. Larose
Attorneys for National Public Finance
Guarantee Corporation

Approved as to Form and Content:

JONES DAY

Dated: August 30, 2012

By see attached signature
James O. Johnston
Attorneys for Franklin Advisors, Inc.

Approved as to Form and Content:

MINTZ LEVIN COHN FERRIS GLOVSKY AND
POPEO P.C.

Dated: August 30, 2012

By see attached signature
Michael Gardener
Attorneys for Wells Fargo Bank,
National Association

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Attorneys for City of Stockton, Debtor

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Guy S. Neal
Attorneys for Assured Guaranty Corp. and
Assured Guaranty Municipal Corp.

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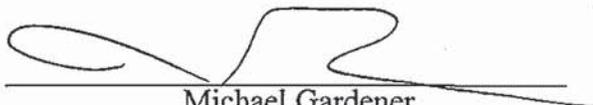
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Dated: _____, 2012 By _____
Guy S. Neal
Attorneys for Assured Guaranty Corp. and
Assured Guaranty Municipal Corp.

Approved as to Form and Content: WINSTON & STRAWN LLP
Dated: 8/27, 2012 By _____
Lawrence A. Larose
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Guarantee Corporation

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Dated: _____, 2012 By _____
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Attorneys for Franklin Advisors, Inc.

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