



CITY OF STOCKTON – SBMI Program
Utility Billing Unit • P.O. Box 1571 • Stockton, CA 95201 • (209) 937-8295
**SENIOR BELOW MEDIAN INCOME APPLICATION
FOR SOLID WASTE COLLECTION SERVICE DISCOUNT**

Waste Management and Allied Waste issue a 10% discounted rate for solid waste collection to Seniors age 65 or older. If you are not currently receiving this discount, please contact your water biller directly to obtain this discounted rate. The City of Stockton issues an additional 10% discount (off the discounted rate) for seniors who fall below the City's median income level, which is currently \$35,483.

Program Qualifications:

- Must be age 65 or older
- Must reside in a single-family home, duplex or triplex.
- For duplex and triplex residents, the discounted rate will only apply to your dwelling unit.
- Must have a total annual household income for all adults (18 years or older) **less than \$35,483**.
- Must be the utility customer at the service address.

Changes to Household Income:

You are responsible for notifying the City of Stockton if your household income increases above the median income level.

Verification of Program Qualifications:

At any time, household income may be audited to verify program eligibility.

Senior Below Median Income Rates:

For a current list of rates, visit the City's website at:
<http://www.stocktongov.com/recycle/pages/residentialrates.cfm>

Or, you may call (209) 937-8295 and speak to a customer service representative.

Steps to Apply for the Discount:

1. Complete the application (see reverse side);
2. Make a copy of your driver's license or other government-issued identification verifying your age;
3. Make copies of all required Federal income tax documents (1040, 1040A or 1040EZ) and/or proof of all other household income (such as Social Security benefit documents SSA-1099 or RRB-1099, earned income, capital gains, pensions, and other benefits); and,
4. Send application and copies of income tax documents to:

City of Stockton Utility Billing
P.O. Box 1571
Stockton, CA 95201

When the Discount will apply:

If your application is approved, the discount rate will take effect on the date your application was received by the City of Stockton. No credits will be issued for charges billed prior to the date received.



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For Office Use Only		
Received: _____		
<input type="checkbox"/> Approved	<input type="checkbox"/> Denied	<input type="checkbox"/> Notified
Reason: _____		

Part A - Program Qualifications:

- | | | |
|---|------------------------------|-----------------------------|
| 1. Are you age 65 or older? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Do you reside in a single-family home, duplex or triplex? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Is the total annual household income for all adults less than \$35,483? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Are you the utility customer at this service address? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Note: If you answered "no" to any of these questions, you do NOT qualify for the additional 10% senior below median income discount rate.

Part B - General Information:

Name: _____

Service Address: _____

Daytime Phone #: _____ Utility Account #: _____

Part C - Financial Information:

List all people (including yourself) living at the service address age 18 or older:

Name (include yourself)	Annual Income
_____	_____
_____	_____
_____	_____
Total Annual Household Income:	_____

If there are more than three (3) people in your household, list names and incomes on an additional sheet of paper.

Part D - Documentation (must be returned with your application):

- A copy of your driver's license or other government-issued identification verifying your age; **AND**
- Copy of your most recent Federal income tax return (1040EZ, 1040A, 1040) or if a Federal tax return is not filed, a copy of all income sources (must include the last four digits of your social security number); **AND**
- Copies of the most recent Federal income tax returns or if a Federal tax return is not filed, copies of all income sources (must include the last four digits of their social security numbers) for all other residents in your household age 18 or older.

Part E - Customer Signature and Certification:

By signing below, I certify that all the information provided on this application and the supporting documents are true and correct. Furthermore, I understand that I am responsible for notifying the City of Stockton if my income increases above the median income level, that my eligibility for this discount is subject to audit, and that if I receive the discount without qualifying for it, I may be required to pay back all discounts received.

_____	_____	_____
Customer Name	Printed Name	Date